

# SE-514 (OPTIMAL CONTROL)

## OPTIMAL CONTROL FOR SINGLE AND DOUBLE INVERTED PENDULUM

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# Abstract

The project aimed at designing a linear controller for a single inverted pendulum taking it from its stable position to the inverted upright position. A single inverted pendulum consists of a pole mounted on a motor driven cart in such a way that the pole can swing freely in vertical plane. The controller achieves the aim by moving the cart the back and forth on a rail of limited length by applying the appropriate of force. The force is applied on the drive by means of compensating the input voltage to the power amplifier of the driving motor. This is done by introducing the kalman gain and varying it for effective control. The designed controller is also used on a non-linear system but with a linear relationship between the input and the kalman gain, in a real time implementation. Furthermore, a similar linear controller is designed to control a double inverted pendulum. In this instance, a double inverted pendulum consists of a two-stage pendulum attached to a motor-driving cart. The controller designed for both single and double inverted pendulum gave satisfactory results as shown in the state trajectories of both systems.

# Introduction

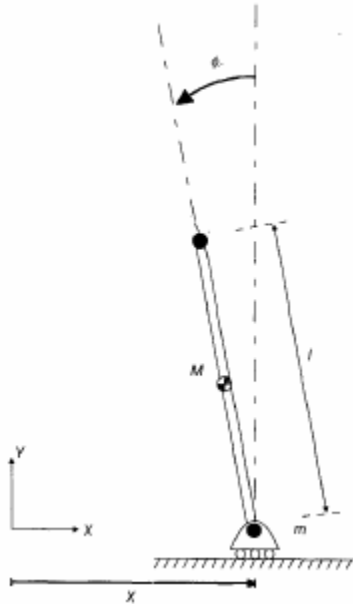
The control of an inverted pendulum is one of the fundamental problems in control field. The process is non-linear and unstable with one input signal and several output signals. The output of the system depends on the system variables and the degree of freedom of the system. The aim is to balance a pendulum vertically on a motor driven cart. The position of the cart is steered to different positions with a position reference signal.

A control strategy used to stabilize the pendulum at the upright inverted position is the linear quadratic regulator (LQR) technique. This technique is effective and it is used in the project. The control of an inverted pendulum is of two folds with two different controllers. The swing-up controller, which diverge the pendulum from the stable position is one and the stabilization controller is the other, which stabilize the pendulum in the unstable inverted position. In the case of using a control technique in a linear model like LQR, both controllers have to be designed individually. In this project, only the stabilization controller was designed. However, the Feedback pendulum system's swing-up controller was used for the purpose of the real time implementation.

In this project, the equations of motion for the system is derived and linearized based on certain assumptions and reference position. This is followed by the design of the controller and simulation of the single inverted pendulum offline using a MATLAB Simulink linear model. A real time implementation of the Feedback system with the linear controller is also performed and results shown. As a comparison, a similar controller was designed for a double inverted pendulum and simulated in the same manner.

# Single inverted pendulum

## Description of the System



### Where

$M$	mass of the pendulum
$m$	mass of the cart
$l$	length of the pendulum
$\phi$	angle of pendulum from vertical
$x$	cart position coordinate (horizontal)
$g$	gravitation constant, $9.81 \text{ m/s}^2$
$F$	force applied to the cart

The figure above shows an inverted pendulum. The aim is to move the cart along the  $x$  direction to a desired point with the pendulum in a vertical upright position. The cart is driven by a DC motor, which is controlled by a Kalman filter. The cart's horizontal position ( $x$ ) and the pendulum's angle ( $\phi$ ), are measured and supplied to the control system. A disturbance force ( $F$ ), can be supplied can be supplied on top of the pendulum.

## Modeling of the system

The cart, on which the pendulum is supported, is able to move back and forth according to the dc motor. We are assuming the movement of the cart will be smooth and surface friction between the cart and rail is assumed to be minimal enough to be neglected. Also the equilibrium position of the cart is the middle of the track and the corresponding equilibrium angle of the pendulum is at its upright vertical position.

A model of the inverted pendulum is used as the basis for control design of the real-time system. The dynamic equations and values of the theoretical model are calculated to be as close as possible to the actual process.

In order to obtain the inverted pendulum's model, the system's dynamics is analyzed using the Lagrange Method. Our system is a Two Degree of Freedom System (i.e.  $x$  and  $\phi$ )

### Potential Energy:

$$V = Mg\left(\frac{1}{2}l \cos \phi\right)$$

### Kinetic Energy

$$T = \frac{1}{2}m\dot{x}^2 + \frac{1}{2}M\left[\left(\dot{x} - \frac{1}{2}l\dot{\phi} \cos \phi\right)^2 + \left(\frac{1}{2}l\dot{\phi} \sin \phi\right)^2\right] + \frac{1}{2}I\dot{\phi}^2$$

### Lagrange Equations:

$$\diamond \frac{d}{dt}\left(\frac{\partial T}{\partial \dot{x}}\right) - \frac{\partial T}{\partial x} - \frac{\partial V}{\partial x} = F$$

$$\diamond \frac{d}{dt}\left(\frac{\partial T}{\partial \dot{\phi}}\right) - \frac{\partial T}{\partial \phi} - \frac{\partial V}{\partial \phi} = 0$$

So we get.

$$\diamond [m + M]\ddot{x} - \left[\frac{1}{2}Ml \cos \phi\right]\ddot{\phi} = F$$

$$\diamond -\left[\frac{1}{2}Ml \cos \phi\right]\ddot{x} + \left[M\left(\frac{1}{2}l\right)^2 + I\right]\ddot{\phi} + \frac{1}{2}Mgl \sin \phi = 0$$

## Linearization

These two equations will be linearized about  $\phi = \pi$ . Assume that  $\phi = \pi + \theta$  ( $\theta$  represents a small angle from the vertical upward direction).

Therefore,

$$\cos \phi = -1, \quad \sin \phi = -\theta, \quad F = u \quad (\text{where } u \text{ represents the input})$$

So that the Equations of Motion become:

$$\diamond \quad [m + M]\ddot{x} + \left[\frac{1}{2}Ml\right]\ddot{\theta} = u$$

$$\diamond \quad \left[\frac{1}{2}Ml\right]\ddot{x} + \left[M\left(\frac{1}{2}l\right)^2 + I\right]\ddot{\theta} - \frac{1}{2}Mgl\theta = 0$$

## State-Space Representation

A state-space representation of the inverted pendulum dynamics system can be derived from the two previously linearized equations. Using these parameters of the Pendulum-Cart setup.

$$g = 9.81 \text{ m/s}^2, \quad l = 0.017 \text{ m}, \quad m = 1.12 \text{ kg}, \quad M = 0.11 \text{ kg}, \quad I = 0.013 \text{ kg} \cdot \text{m}^2$$

We get

$$\dot{x} = Ax + Bu$$

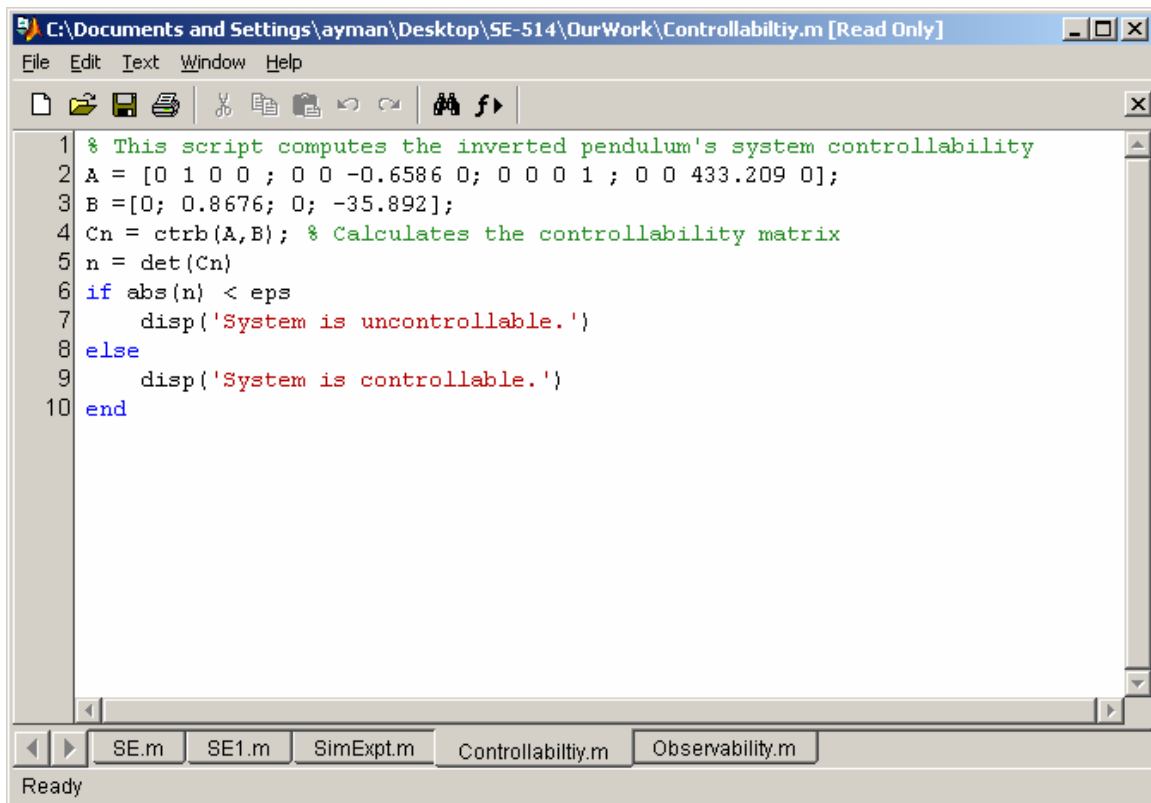
$$\begin{bmatrix} \dot{x} \\ \ddot{x} \\ \dot{\theta} \\ \ddot{\theta} \end{bmatrix} = \begin{bmatrix} 0 & 1 & 0 & 0 \\ 0 & 0 & -0.6586 & 0 \\ 0 & 0 & 0 & 1 \\ 0 & 0 & 433.209 & 0 \end{bmatrix} \begin{bmatrix} x \\ \dot{x} \\ \theta \\ \dot{\theta} \end{bmatrix} + \begin{bmatrix} 0 \\ 0.8676 \\ 0 \\ -35.892 \end{bmatrix} u$$

$$y = Cx$$

$$y = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} x \\ \dot{x} \\ \theta \\ \dot{\theta} \end{bmatrix}$$

## Controllability

The system described by the matrices (**A**,**B**) can be said to be controllable if there exists an unconstrained control **u** that can transfer any initial state **x**(0) to any other desired location **x**(*t*). For the system  $\dot{x} = Ax + Bu$ , the system can be determined to be controllable if the determinant of the controllability matrix is nonzero.



A screenshot of a MATLAB script window titled "C:\Documents and Settings\ayman\Desktop\SE-514\OurWork\Controllability.m [Read Only]". The window has a menu bar (File, Edit, Text, Window, Help) and a toolbar with icons for file operations. The script content is as follows:

```
1 % This script computes the inverted pendulum's system controllability
2 A = [0 1 0 0 ; 0 0 -0.6586 0; 0 0 0 1 ; 0 0 433.209 0];
3 B = [0; 0.8676; 0; -35.892];
4 Cn = ctrb(A,B); % Calculates the controllability matrix
5 n = det(Cn)
6 if abs(n) < eps
7     disp('System is uncontrollable.')
8 else
9     disp('System is controllable.')
10 end
```

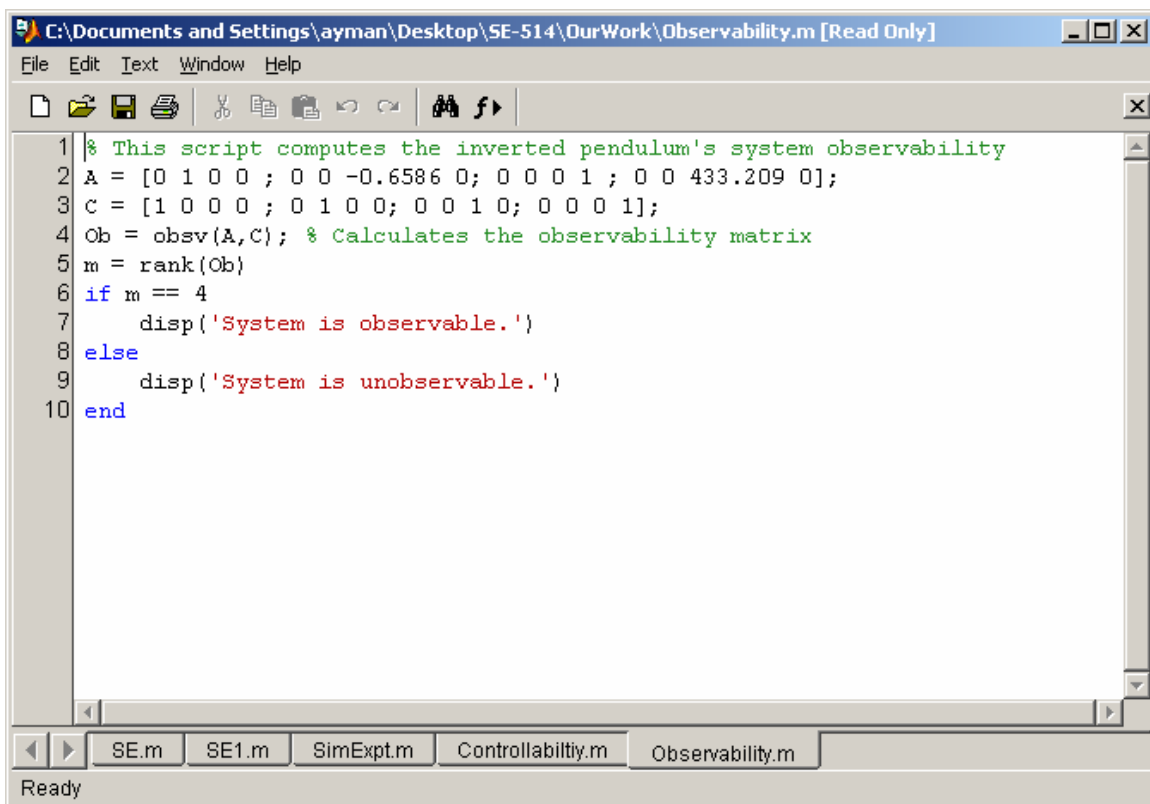
At the bottom of the window, there is a tab bar with five tabs: "SE.m", "SE1.m", "SimExpt.m", "Controllability.m" (which is the active tab), and "Observability.m". The status bar at the very bottom shows "Ready".

```
>>
n =
1.5981e+008

System is controllable.
```

## Observability

Observability refers to the ability to estimate a state variable. A system is observable if, and only if, there exists a finite time  $T$  such that the initial state  $\mathbf{x}(0)$  can be determined from the observation history  $y(t)$  given the control  $u(t)$ . For the same system with output  $y = Cx$ , the system is observable if the rank of the observability matrix is 4, which is the full length of the observability matrix.



```
1 % This script computes the inverted pendulum's system observability
2 A = [0 1 0 0 ; 0 0 -0.6586 0; 0 0 0 1 ; 0 0 433.209 0];
3 C = [1 0 0 0 ; 0 1 0 0; 0 0 1 0; 0 0 0 1];
4 Ob = obsv(A,C); % Calculates the observability matrix
5 m = rank(Ob)
6 if m == 4
7     disp('System is observable.')
8 else
9     disp('System is unobservable.')
10 end
```

```
>>
m =
    4

System is observable.
```



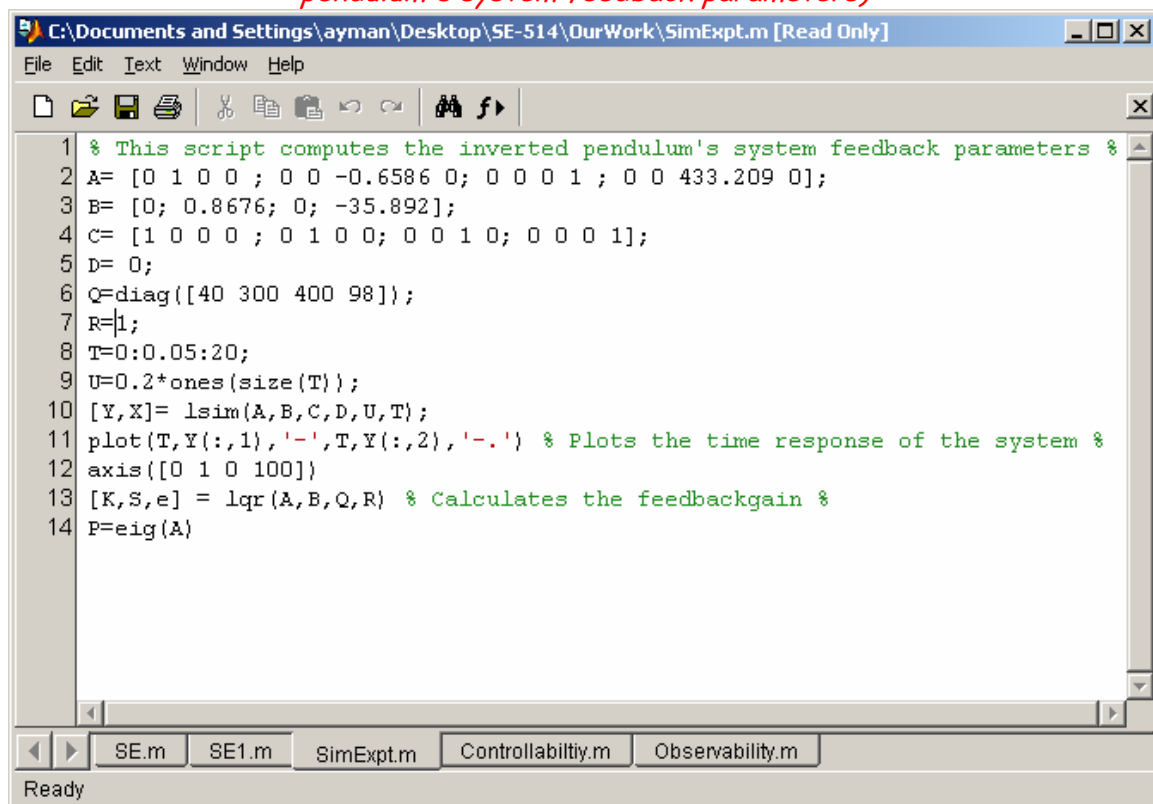
## Simulation (off-line)

The open-loop behavior of the system can be observed by simulating a step response to the system. And It is observed with a step input, the system is unstable. Thus, a controller needs to be designed and implemented to improve and stabilize the system.

In order to stabilize the inverted pendulum system, a state feedback approach is considered Shown in the block diagram.

A full-state feedback condition is assumed and the feedback gain,  $K$  of the system is to be determined. The feedback matrix gain can be calculated by using the LQR method, which will provide with the optimal controller values.

*(This script Plots the time response of the system and computes the inverted pendulum's system feedback parameters)*

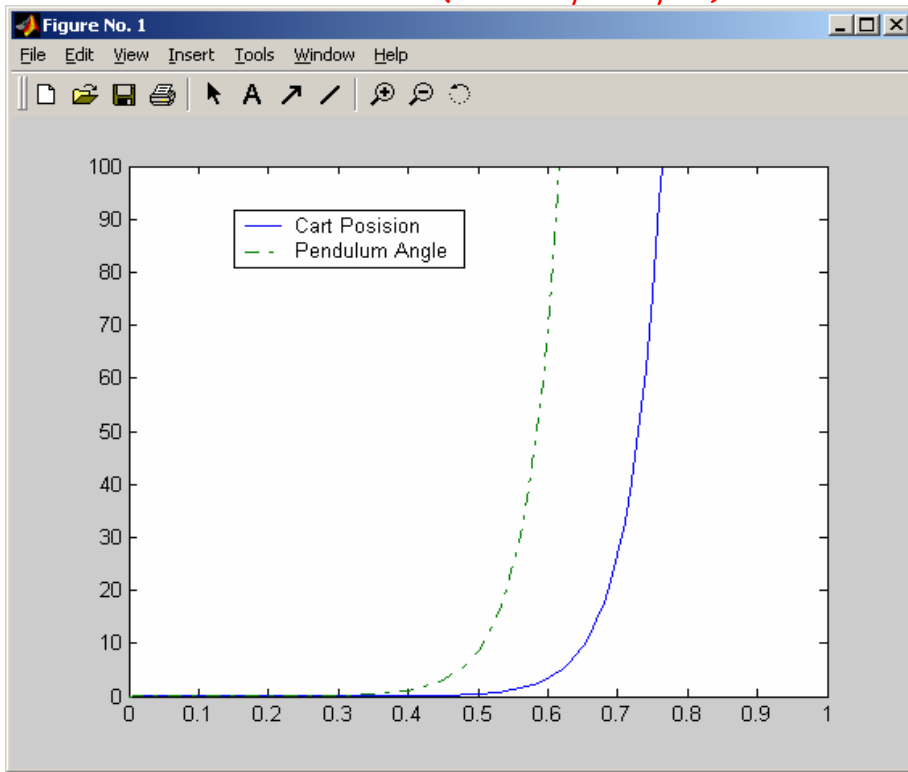


```
1 % This script computes the inverted pendulum's system feedback parameters %
2 A= [0 1 0 0 ; 0 0 -0.6586 0; 0 0 0 1 ; 0 0 433.209 0];
3 B= [0; 0.8676; 0; -35.892];
4 C= [1 0 0 0 ; 0 1 0 0; 0 0 1 0; 0 0 0 1];
5 D= 0;
6 Q=diag([40 300 400 98]);
7 R=1;
8 T=0:0.05:20;
9 U=0.2*ones(size(T));
10 [Y,X]= lsim(A,B,C,D,U,T);
11 plot(T,Y(:,1), '- ',T,Y(:,2), '-. ') % Plots the time response of the system %
12 axis([0 1 0 100])
13 [K,S,e] = lqr(A,B,Q,R) % Calculates the feedbackgain %
14 P=eig(A)
```

The screenshot shows a MATLAB script editor window with the following details:

- File name: C:\Documents and Settings\ayman\Desktop\SE-514\OurWork\SimExpt.m [Read Only]
- Menu bar: File, Edit, Text, Window, Help
- Toolbar: Standard MATLAB editor icons (New, Open, Save, Print, Undo, Redo, Find, etc.)
- Script content: MATLAB code for system simulation and LQR control design.
- Taskbar: Shows other open files (SE.m, SE1.m, SimExpt.m, Controllability.m, Observability.m) and a 'Ready' status.

*(Time response plot)*



*(Matlab output)*

```

>>
K =
    -6.3246   -19.6878   -80.0385   -10.6064

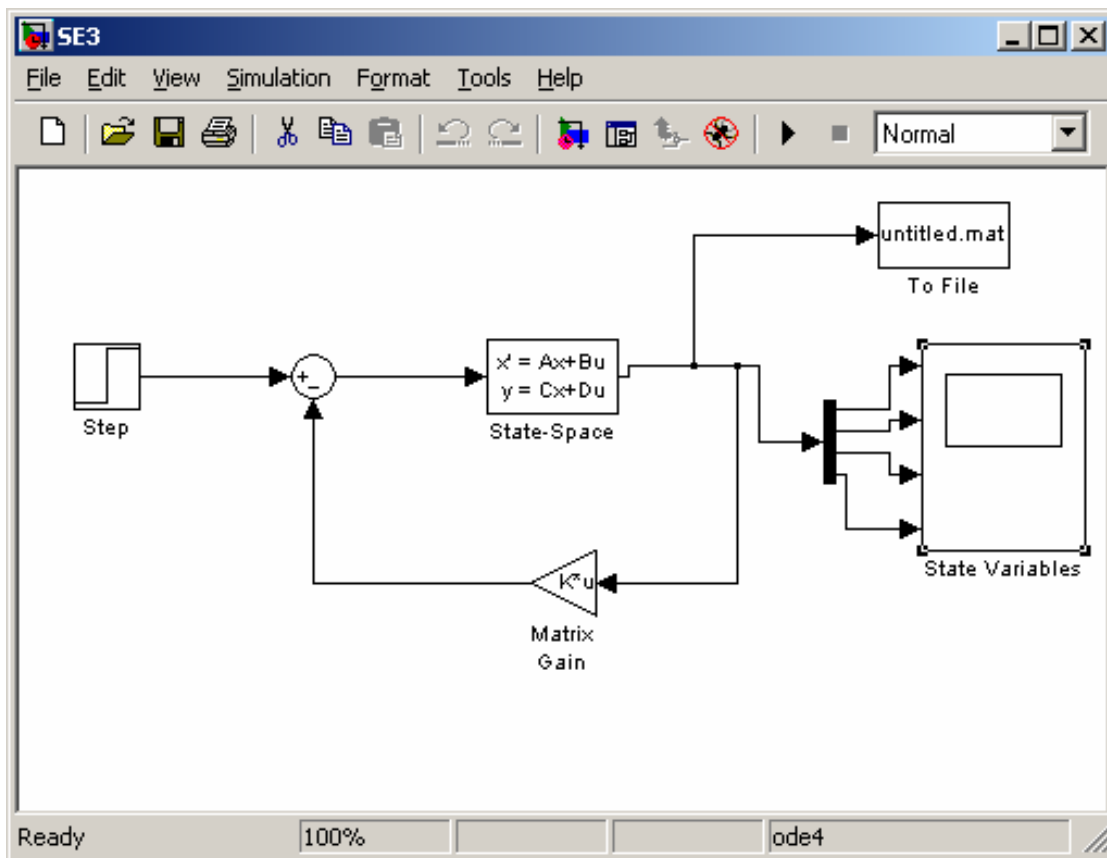
S =
    124.5169    43.8057    67.0807     1.2351
     43.8057   129.5279   207.5819     3.6795
     67.0807   207.5819   684.7947     7.2478
     1.2351     3.6795     7.2478     0.3845

e =
    1.0e+002 *
    -3.5684
    -0.0320 + 0.0261i
    -0.0320 - 0.0261i
    -0.0037

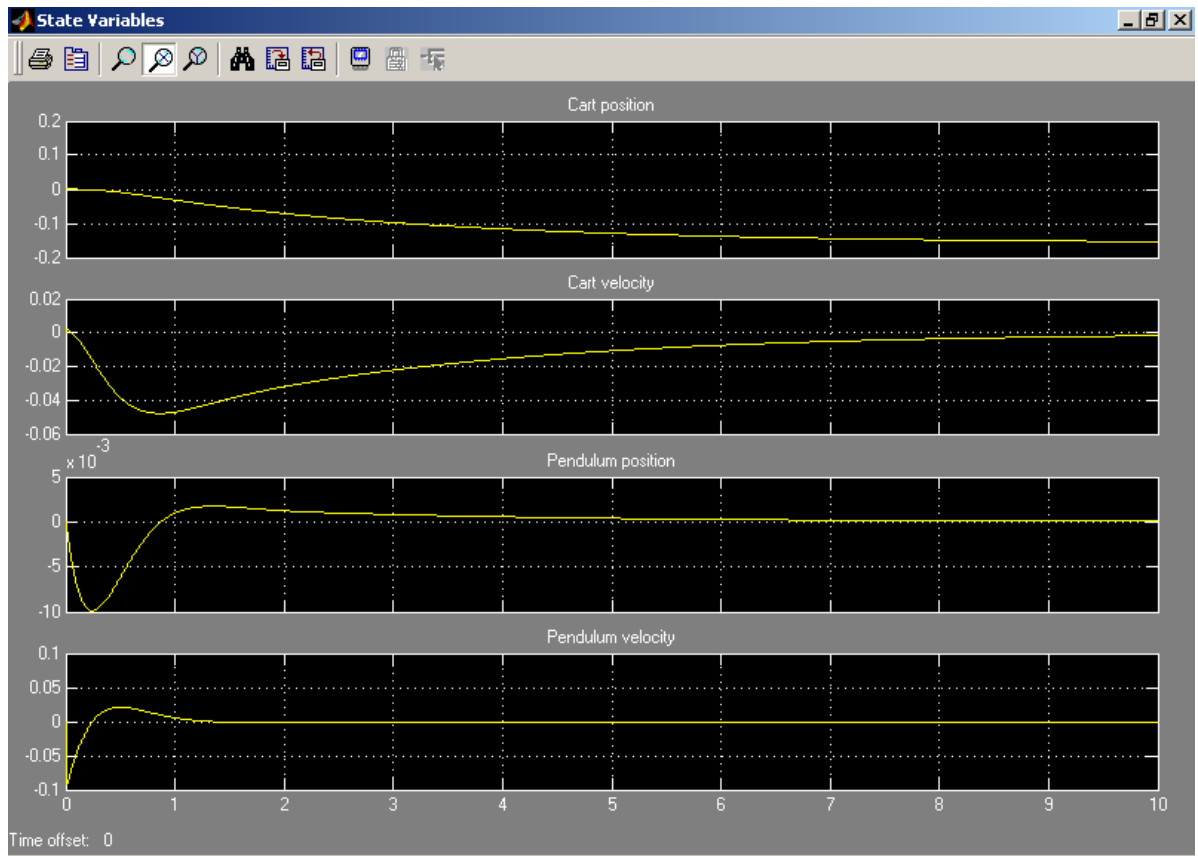
P =
     0
     0
    20.8137
   -20.8137

```

*(Block Diagram of Full State Feedback System)*



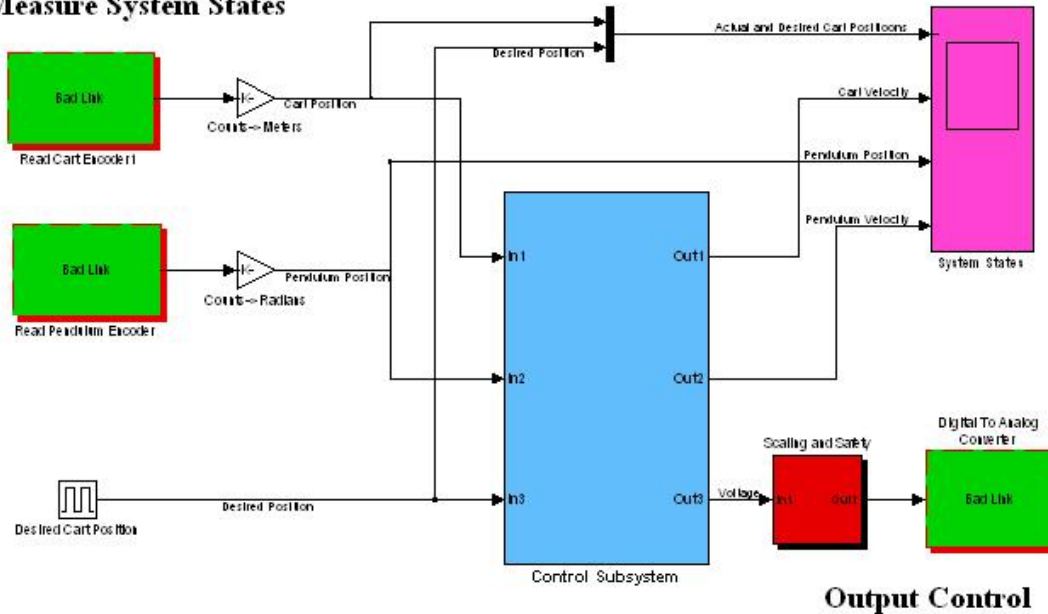
*(Simulink output)*



# Simulation (Real-Time)

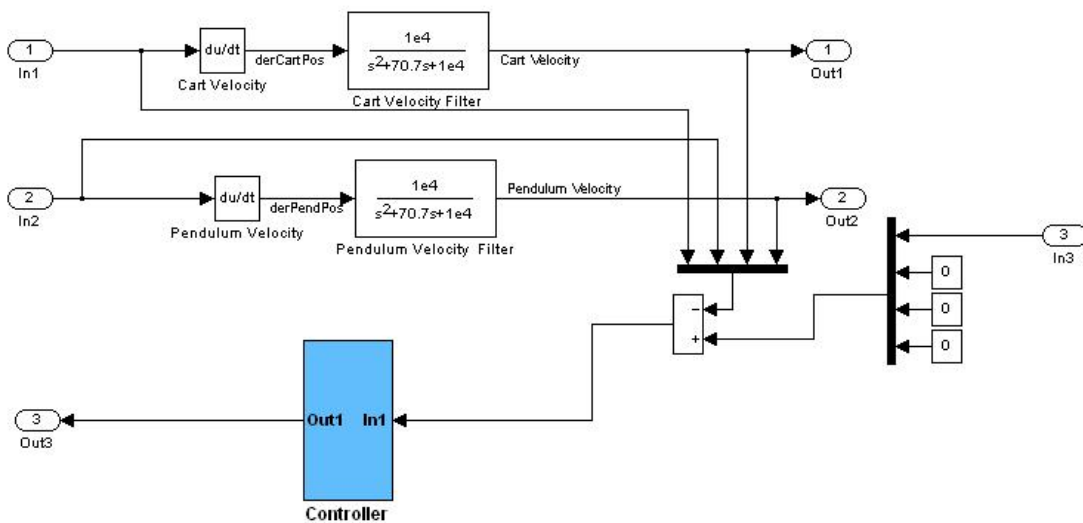
*(Simulink block diagram for inverted pendulum)*

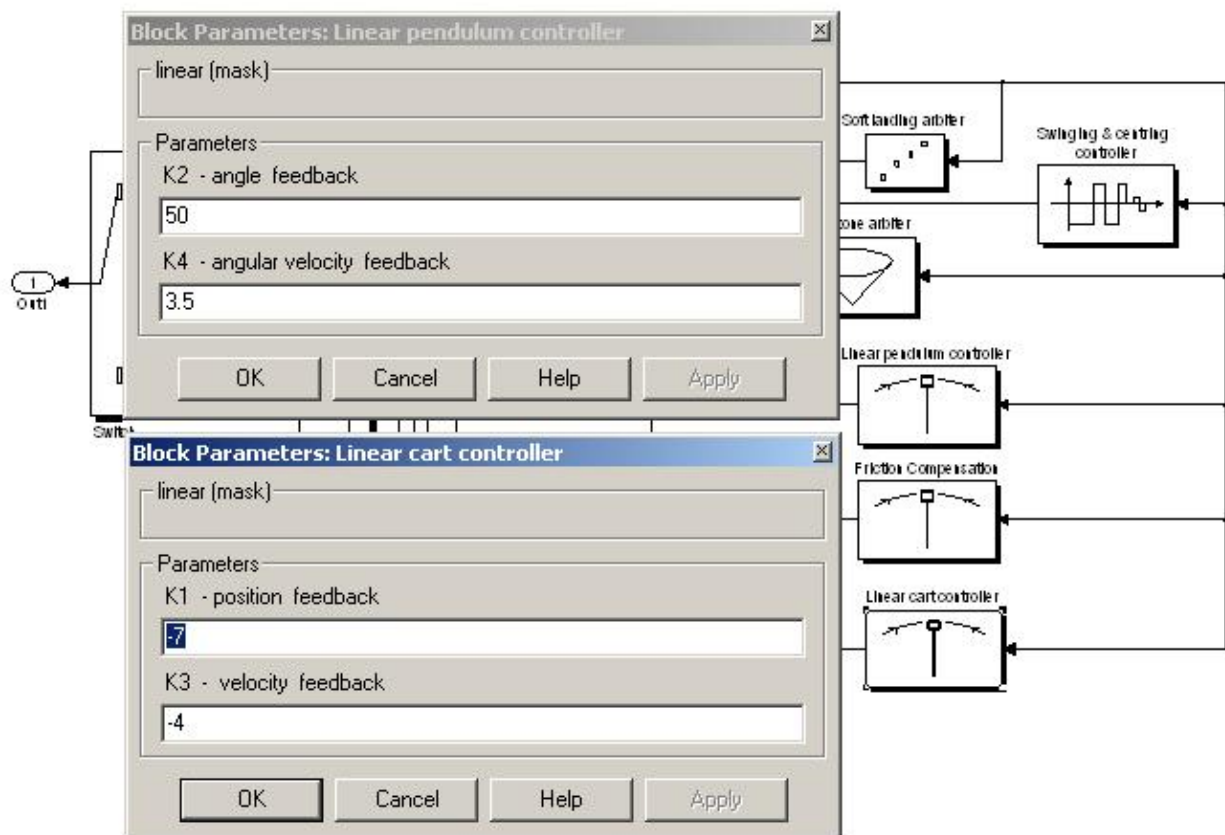
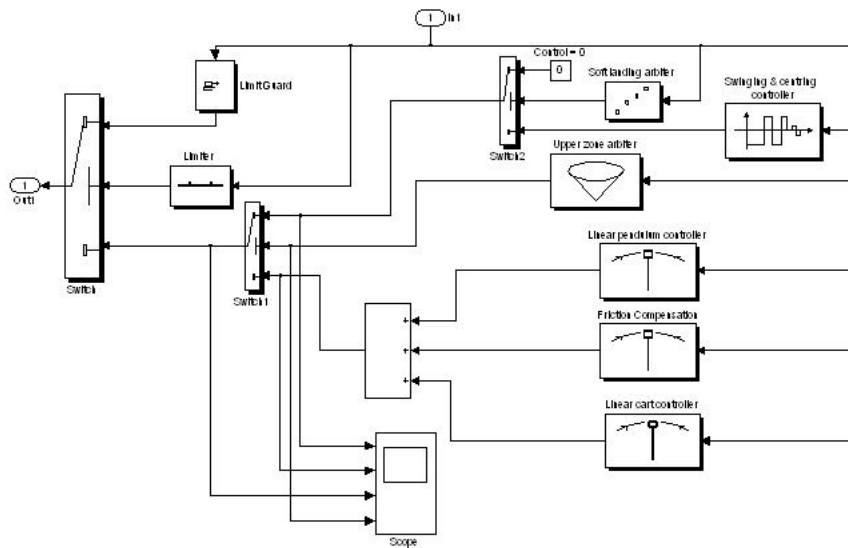
## Measure System States



**Feedback Pendulum Experiment with PCI Driver**

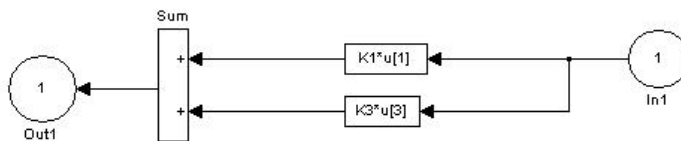
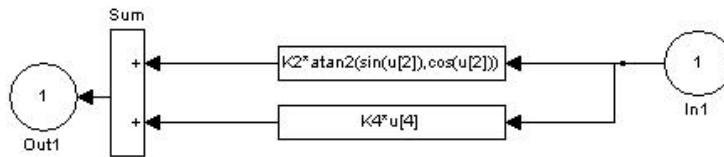
*(When clicking on the blue control system)*



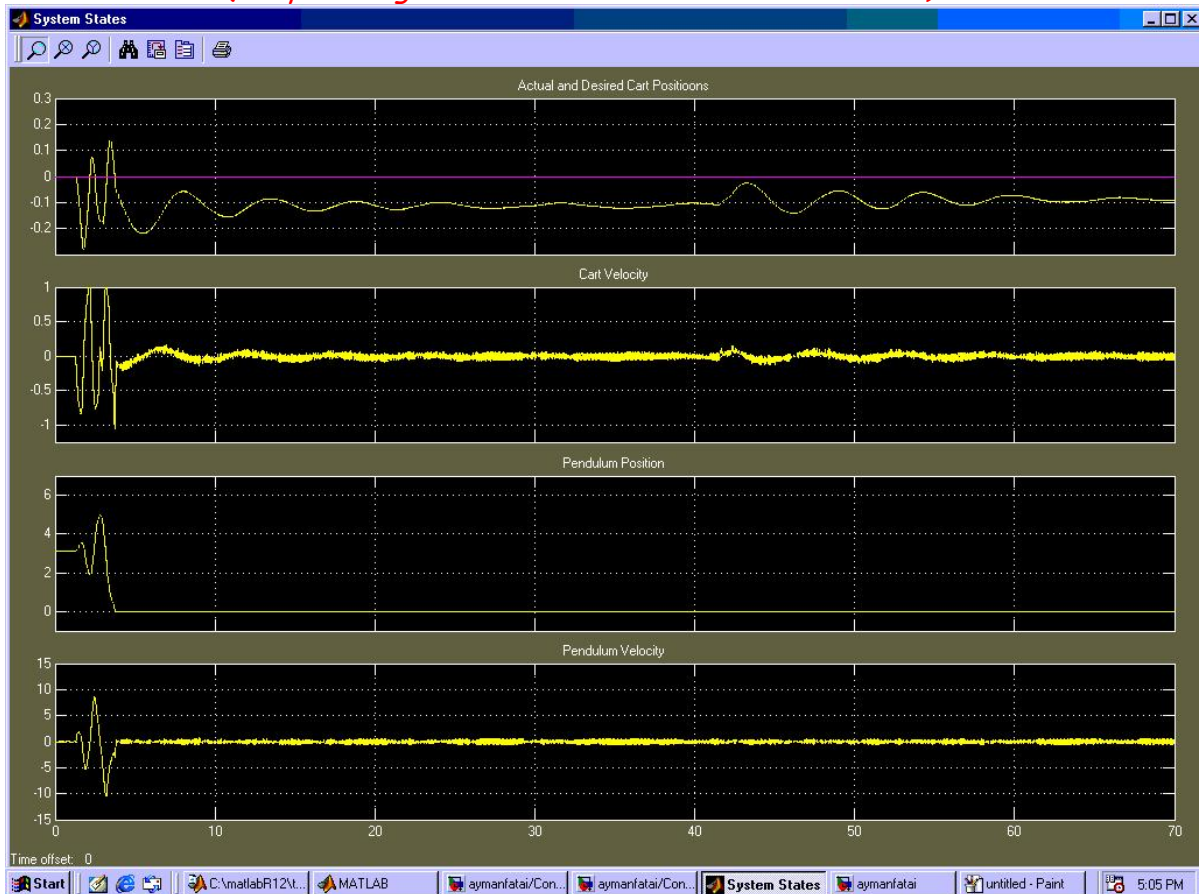




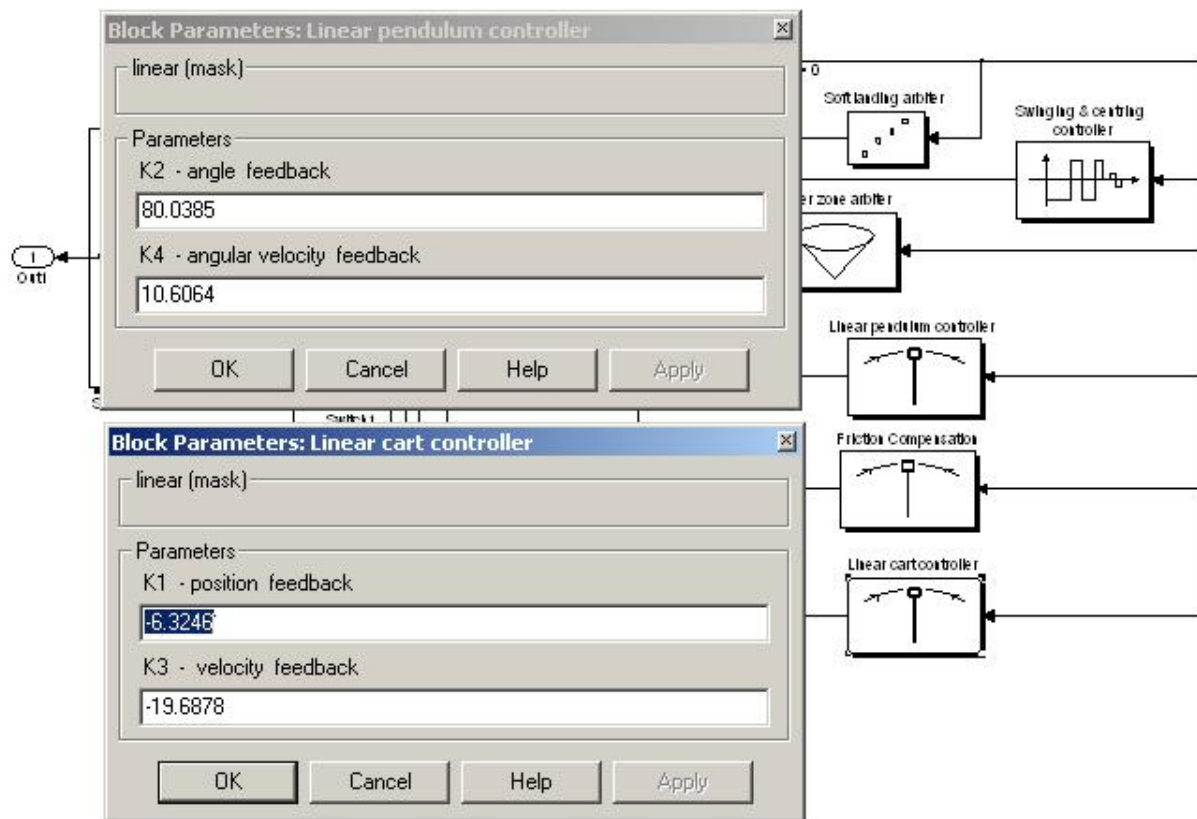
*(For angle feedback the  $\text{atan2}(\sin(u[2]), \cos(u[2]))$  to take care of quadrant)*



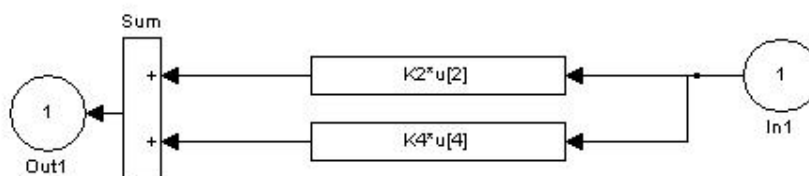
*(Output using Feedback Gains with one disturbance)*

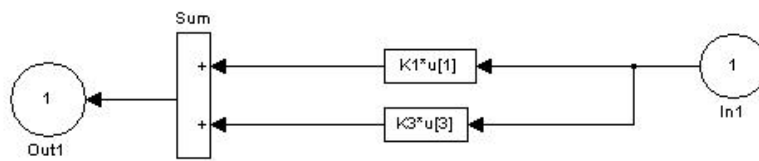


*(Our Cart and pendulum control Gains)*

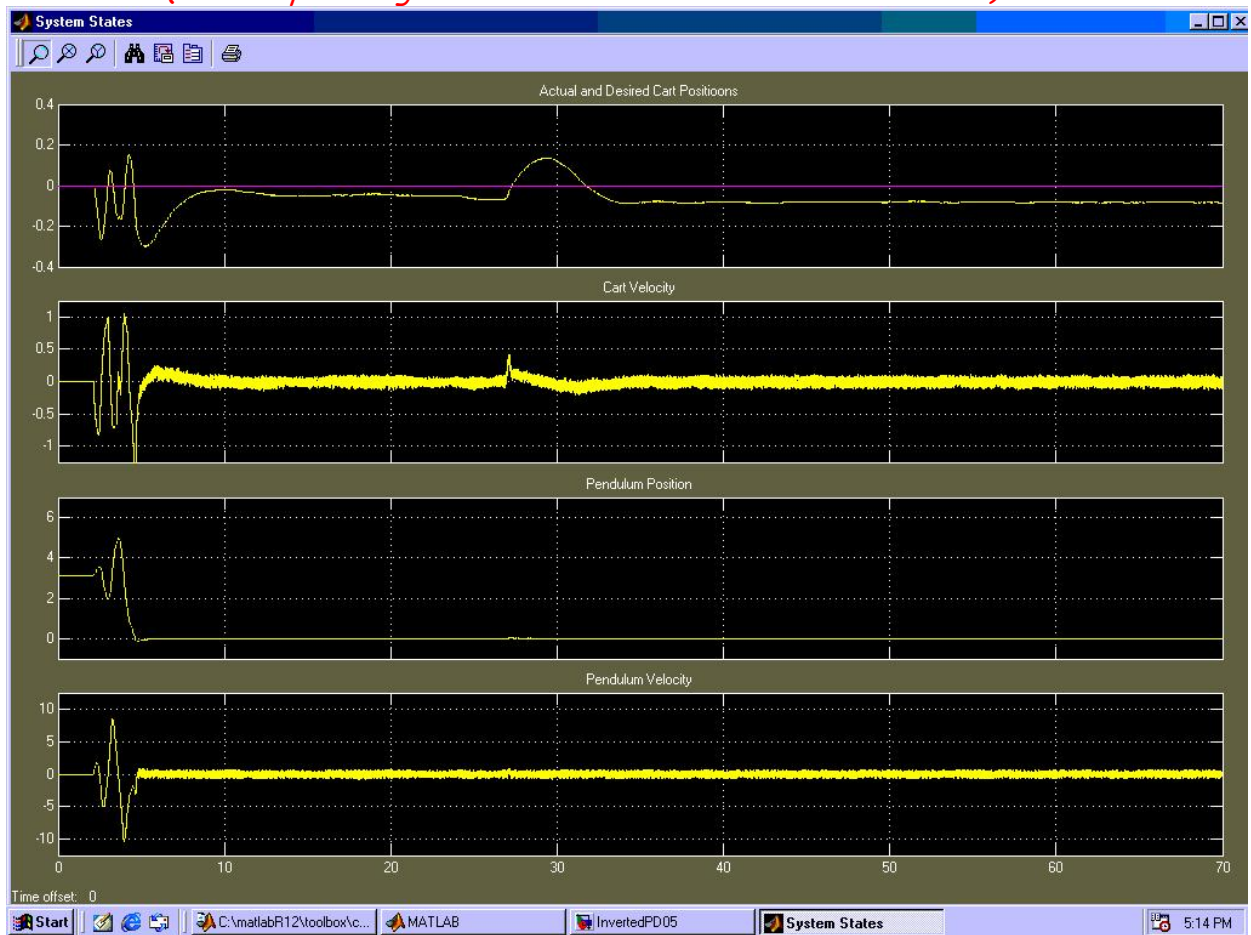


*(Since our model was linearized around the upvertical we don't need to take care of quadrant)*

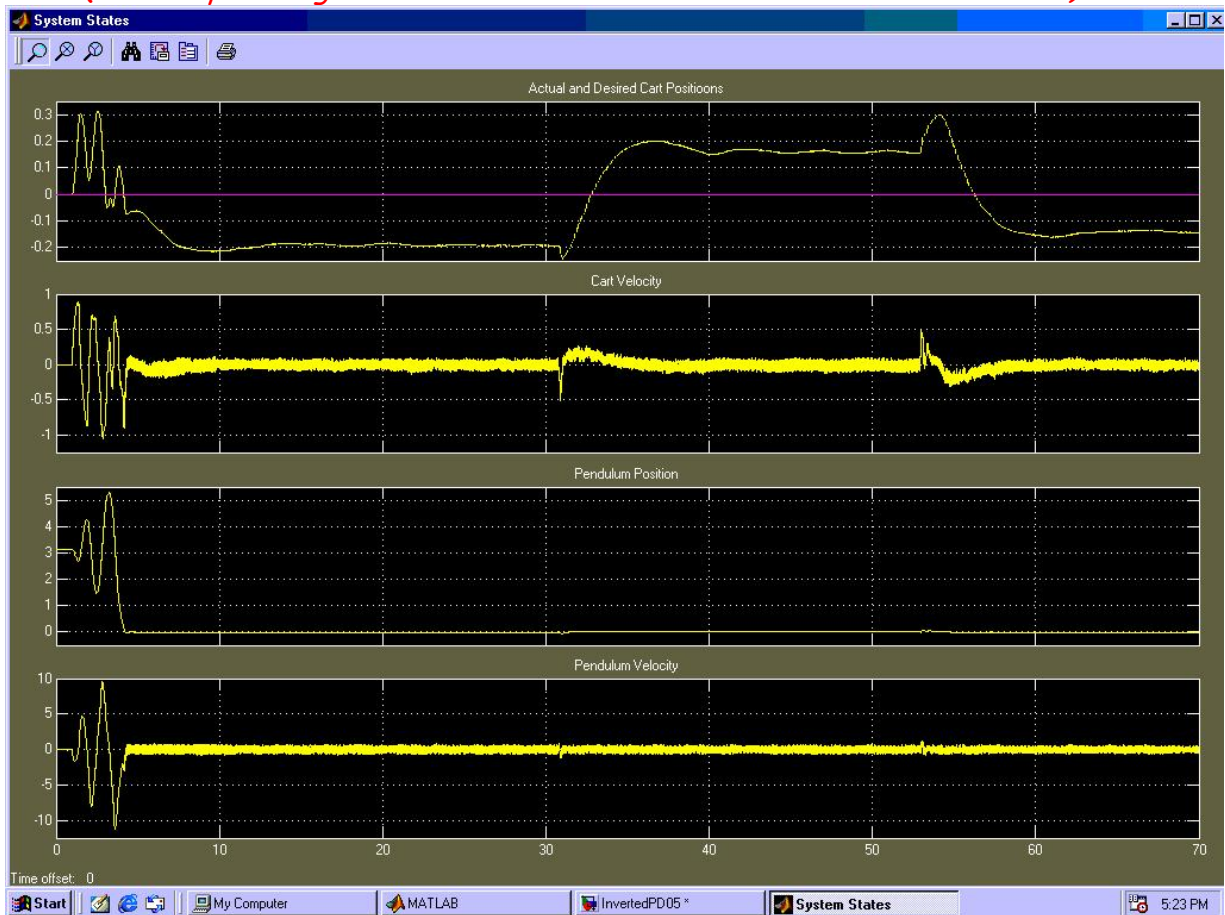




*(Our Output using our Model and Gains with one disturbance)*



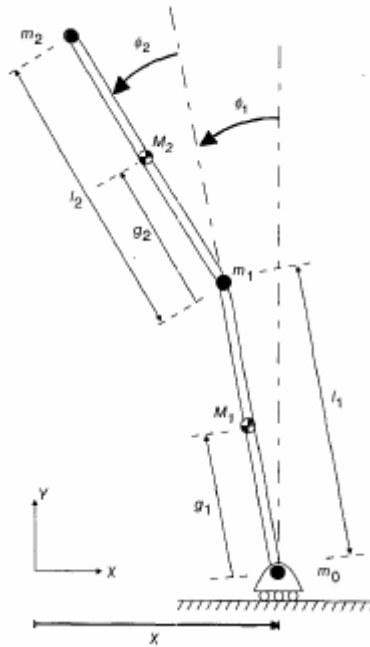
*(Our Output using our Model and Gains with more than one disturbances)*



# Double inverted pendulum

(Here we are going to follow the same procedures of single inverted pendulum)

## Description of the System



### Where

$M_1$	mass of the 1 <sup>st</sup> pendulum
$M_2$	mass of the 2 <sup>nd</sup> pendulum
$m_0$	mass of the cart
$l_1$	length of the 1 <sup>st</sup> pendulum
$l_2$	length of the 2 <sup>nd</sup> pendulum
$\phi_1$	angle of 1 <sup>st</sup> pendulum from vertical
$\phi_2$	angle of 2 <sup>nd</sup> pendulum with respect to the 1 <sup>st</sup> pendulum
$x$	cart position coordinate (horizontal)
$g$	gravitation constant, $9.81 \text{ m/s}^2$
$F$	force applied to the cart

## Modeling of the system

In order to obtain the double inverted pendulum's model, the system's dynamics is analyzed using the Lagrange Method. Our system is a Three Degree of Freedom System (i.e.  $x$ ,  $\phi_1$  and  $\phi_2$ )

### Potential Energy:

$$V = (M_1 g_1 + m_1 l_1 + M_2 l_1 + m_2 l_1) g \cos \phi_1 + (M_2 g_2 + m_2 l_2) \cos(\phi_1 + \phi_2)$$

### Kinetic Energy

$$\begin{aligned} T = & \frac{1}{2} m_0 \dot{x}^2 + \frac{1}{2} M_1 \left[ (\dot{x} - g_1 \dot{\phi}_1 \cos \phi_1)^2 + (g_1 \dot{\phi}_1 \sin \phi_1)^2 \right] + \frac{1}{2} I_1 \dot{\phi}_1^2 \\ & + \frac{1}{2} m_1 \left[ (\dot{x} - l_1 \dot{\phi}_1 \cos \phi_1)^2 + (l_1 \dot{\phi}_1 \sin \phi_1)^2 \right] \\ & + \frac{1}{2} M_2 \left[ \left( \dot{x} - l_1 \dot{\phi}_1 \cos \phi_1 - g_2 (\dot{\phi}_1 + \dot{\phi}_2) \cos(\phi_1 + \phi_2) \right)^2 + \left( l_1 \dot{\phi}_1 \sin \phi_1 + g_2 (\dot{\phi}_1 + \dot{\phi}_2) \sin(\phi_1 + \phi_2) \right)^2 \right] \\ & + \frac{1}{2} I_2 (\dot{\phi}_1^2 + \dot{\phi}_2^2) \\ & + \frac{1}{2} m_2 \left[ \left( \dot{x} - l_1 \dot{\phi}_1 \cos \phi_1 - g_2 (\dot{\phi}_1 + \dot{\phi}_2) \cos(\phi_1 + \phi_2) \right)^2 + \left( l_1 \dot{\phi}_1 \sin \phi_1 + g_2 (\dot{\phi}_1 + \dot{\phi}_2) \sin(\phi_1 + \phi_2) \right)^2 \right] \end{aligned}$$

### Lagrange Equations:

$$\begin{aligned} \diamond & \frac{d}{dt} \left( \frac{\partial T}{\partial \dot{x}} \right) - \frac{\partial T}{\partial x} - \frac{\partial V}{\partial x} = F \\ \diamond & \frac{d}{dt} \left( \frac{\partial T}{\partial \dot{\phi}_1} \right) - \frac{\partial T}{\partial \phi_1} - \frac{\partial V}{\partial \phi_1} = 0 \\ \diamond & \frac{d}{dt} \left( \frac{\partial T}{\partial \dot{\phi}_2} \right) - \frac{\partial T}{\partial \phi_2} - \frac{\partial V}{\partial \phi_2} = 0 \end{aligned}$$

So we get.

$$\begin{aligned}
& (m_0 + M_1 + m_1 + M_2 + m_2)\ddot{x} \\
& - [(M_1 g_1 + m_1 l_1 + M_2 l_1 + m_2 l_1) \cos \phi_1 + (M_2 g_2 + m_2 l_2) \cos(\phi_1 + \phi_2)] \ddot{\phi}_1 \\
& \diamond - (M_2 g_2 + m_2 l_2) \cos(\phi_1 + \phi_2) \ddot{\phi}_2 \\
& + (M_1 g_1 + m_1 l_1 + M_2 l_1 + m_2 l_1) \sin \phi_1 \dot{\phi}_1^2 \\
& + [M_2 g_2 (\dot{\phi}_1 + \dot{\phi}_2)^2 + m_2 l_2 (\dot{\phi}_1 + \dot{\phi}_2)^2] \sin(\phi_1 + \phi_2) = F \\
& - [(M_1 g_1 + m_1 l_1 + M_2 l_1 + m_2 l_1) \cos \phi_1 + (M_2 g_2 + m_2 l_2) \cos(\phi_1 + \phi_2)] \ddot{x} \\
& - [M_1 g_1^2 + I_1 + (m_1 + M_2 + m_2) l_1^2 + 2(M_2 g_2 + m_2 l_2) l_1 \cos \phi_2 + M_2 g_2^2 + I_2 + m_2 l_2^2] \ddot{\phi}_1 \\
& \diamond + [M_2 g_2^2 + I_2 + m_2 l_2^2 + (M_2 g_2 + m_2 l_2) l_1 \cos \phi_2] \ddot{\phi}_2 \\
& - 2(M_2 g_2 + m_2 l_2) l_1 \sin \phi_2 \dot{\phi}_1 \dot{\phi}_2 - (M_2 g_2 + m_2 l_2) l_1 \sin \phi_2 \dot{\phi}_2^2 \\
& - g[(M_2 g_2 + m_2 l_2) \sin(\phi_1 + \phi_2) + (M_1 g_1 + m_1 l_1 + M_2 l_1 + m_2 l_1) \sin \phi_2] = 0 \\
& - [(M_2 g_2 + m_2 l_2) \cos(\phi_1 + \phi_2)] \ddot{x} \\
& \diamond + [(M_2 g_2 + m_2 l_2) l_1 \cos \phi_2 + M_2 g_2^2 + I_2 + m_2 l_2^2] \ddot{\phi}_1 + [M_2 g_2^2 + I_2 + m_2 l_2^2] \ddot{\phi}_2 \\
& + (M_2 g_2 + m_2 l_2) l_1 \sin \phi_2 \dot{\phi}_1^2 - g(M_2 g_2 + m_2 l_2) \sin(\phi_1 + \phi_2) = 0
\end{aligned}$$

## Linearization

These three equations will be linearized about  $\phi = \pi$ . Assume that  $\phi_1 = \pi + \theta_1$  and  $\phi_2 = \pi + \theta_2$  ( $\theta$  represents a small angle from the vertical upward direction).

Therefore,

$$\begin{aligned}\cos \phi_1 &= -1, \sin \phi_1 = -\theta_1, \cos \phi_2 = -1, \sin \phi_2 = -\theta_2, \\ \cos(\phi_1 + \phi_2) &= 1 - \theta_1 \theta_2, \sin(\phi_1 + \phi_2) = \theta_1 + \theta_2 \\ \dot{\phi}_1^2 &= 0, \dot{\phi}_2^2 = 0, \dot{\phi}_1 \dot{\phi}_2 = 0, F = u \text{ (where } u \text{ represents the input)}\end{aligned}$$

So that the Equations of Motion become:

$$\begin{aligned}\diamond (m_0 + M_1 + m_1 + M_2 + m_2)\ddot{x} + [(M_1 g_1 + m_1 l_1 + M_2 l_1 + m_2 l_1)]\ddot{\theta}_1 - (M_2 g_2 + m_2 l_2)\ddot{\phi}_2 &= u \\ &- [(M_2 g_2 + m_2 l_2) - (M_1 g_1 + m_1 l_1 + M_2 l_1 + m_2 l_1)]\ddot{x} \\ \diamond - [M_1 g_1^2 + I_1 + (m_1 + M_2 + m_2)l_1^2 - 2(M_2 g_2 + m_2 l_2)l_1 + M_2 g_2^2 + I_2 + m_2 l_2^2]\ddot{\theta}_1 \\ &+ [M_2 g_2^2 + I_2 + m_2 l_2^2 - (M_2 g_2 + m_2 l_2)l_{12}]\ddot{\theta}_2 \\ &- g[(M_2 g_2 + m_2 l_2)(\theta_1 + \theta_2) - (M_1 g_1 + m_1 l_1 + M_2 l_1 + m_2 l_1)\theta_1] = 0 \\ &- [M_2 g_2 + m_2 l_2]\ddot{x} \\ \diamond + [M_2 g_2^2 + I_2 + m_2 l_2^2 - (M_2 g_2 + m_2 l_2)l_1]\ddot{\theta}_1 + [M_2 g_2^2 + I_2 + m_2 l_2^2]\ddot{\theta}_2 \\ &- g(M_2 g_2 + m_2 l_2)(\theta_1 + \theta_2) = 0\end{aligned}$$

## State-Space Representation

A state-space representation of the double inverted pendulum dynamics system can be derived from the two previously linearized equations. Using these parameters of the Pendulum-Cart setup.



$m_0$	1.1 kg	$l_1$	0.39 m
$m_1$	0.12 kg	$l_2$	0.395 m
$m_2$	0.02 kg	$g_1$	0.195 m
$M_1$	0.08 kg	$g_2$	0.1975 m
$M_2$	0.08 kg	$l_j$	$M_1 l_1^2 / 12$

We get

$$\dot{x} = Ax + Bu$$

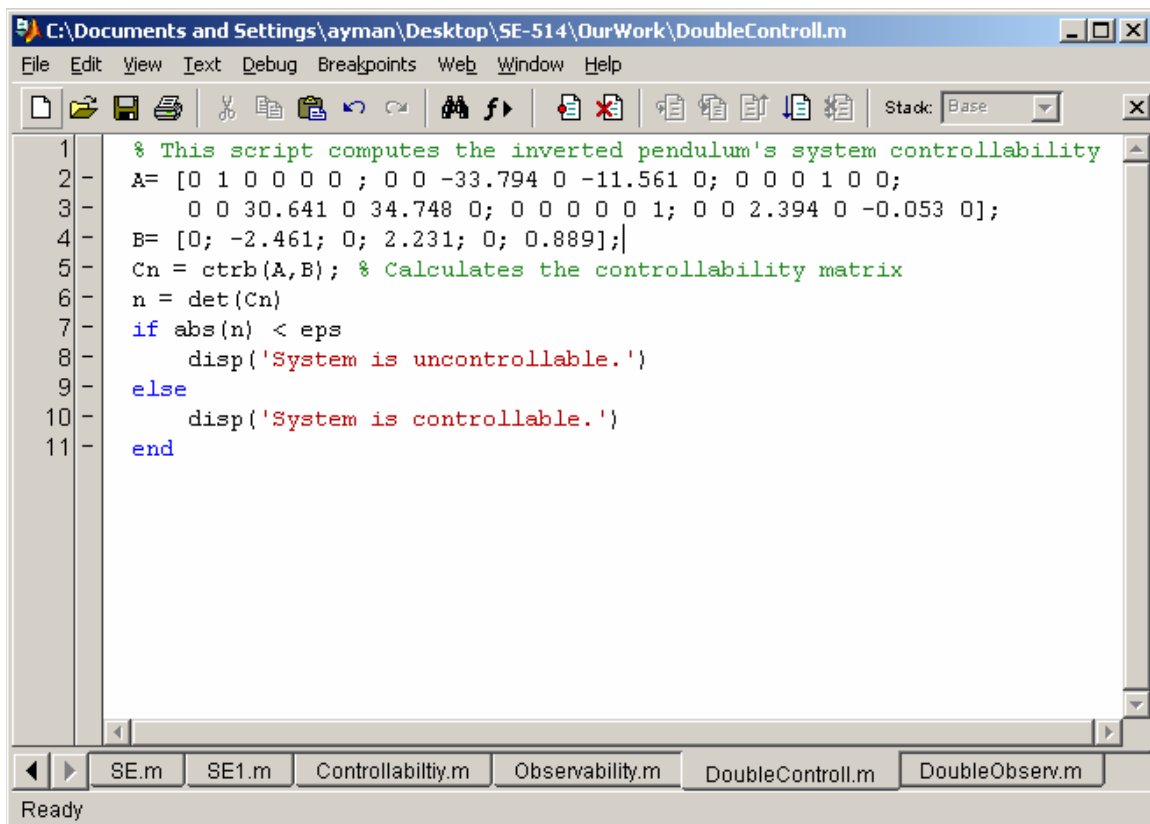
$$\begin{bmatrix} \dot{x} \\ \ddot{x} \\ \dot{\theta}_1 \\ \ddot{\theta}_1 \\ \dot{\theta}_2 \\ \ddot{\theta}_2 \end{bmatrix} = \begin{bmatrix} 0 & 1 & 0 & 0 & 0 & 0 \\ 0 & 0 & -33.794 & 0 & -11.561 & 0 \\ 0 & 0 & 0 & 1 & 0 & 0 \\ 0 & 0 & 0.641 & 0 & 34.748 & 0 \\ 0 & 0 & 0 & 0 & 0 & 1 \\ 0 & 0 & 2.394 & 0 & -0.053 & 0 \end{bmatrix} \begin{bmatrix} x \\ \dot{x} \\ \theta_1 \\ \dot{\theta}_1 \\ \theta_2 \\ \dot{\theta}_2 \end{bmatrix} + \begin{bmatrix} 0 \\ -2.461 \\ 0 \\ 2.231 \\ 0 \\ 0.889 \end{bmatrix} u$$

$$y = Cx$$

$$y = \begin{bmatrix} 1 & 0 & 0 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 & 0 & 0 \\ 0 & 0 & 1 & 0 & 0 & 0 \\ 0 & 0 & 0 & 1 & 0 & 0 \\ 0 & 0 & 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} x \\ \dot{x} \\ \theta_1 \\ \dot{\theta}_1 \\ \theta_2 \\ \dot{\theta}_2 \end{bmatrix}$$

## Controllability

The system described by the matrices (**A**,**B**) can be said to be controllable if there exists an unconstrained control **u** that can transfer any initial state **x**(0) to any other desired location **x**(*t*). For the system  $\dot{x} = Ax + Bu$ , the system can be determined to be controllable if the determinant of the controllability matrix is nonzero.



```
1 % This script computes the inverted pendulum's system controllability
2 A= [0 1 0 0 0 0 ; 0 0 -33.794 0 -11.561 0; 0 0 0 1 0 0;
3     0 0 30.641 0 34.748 0; 0 0 0 0 0 1; 0 0 2.394 0 -0.053 0];
4 B= [0; -2.461; 0; 2.231; 0; 0.889];
5 Cn = ctrb(A,B); % Calculates the controllability matrix
6 n = det(Cn)
7 if abs(n) < eps
8     disp('System is uncontrollable.')
9 else
10    disp('System is controllable.')
11 end
```

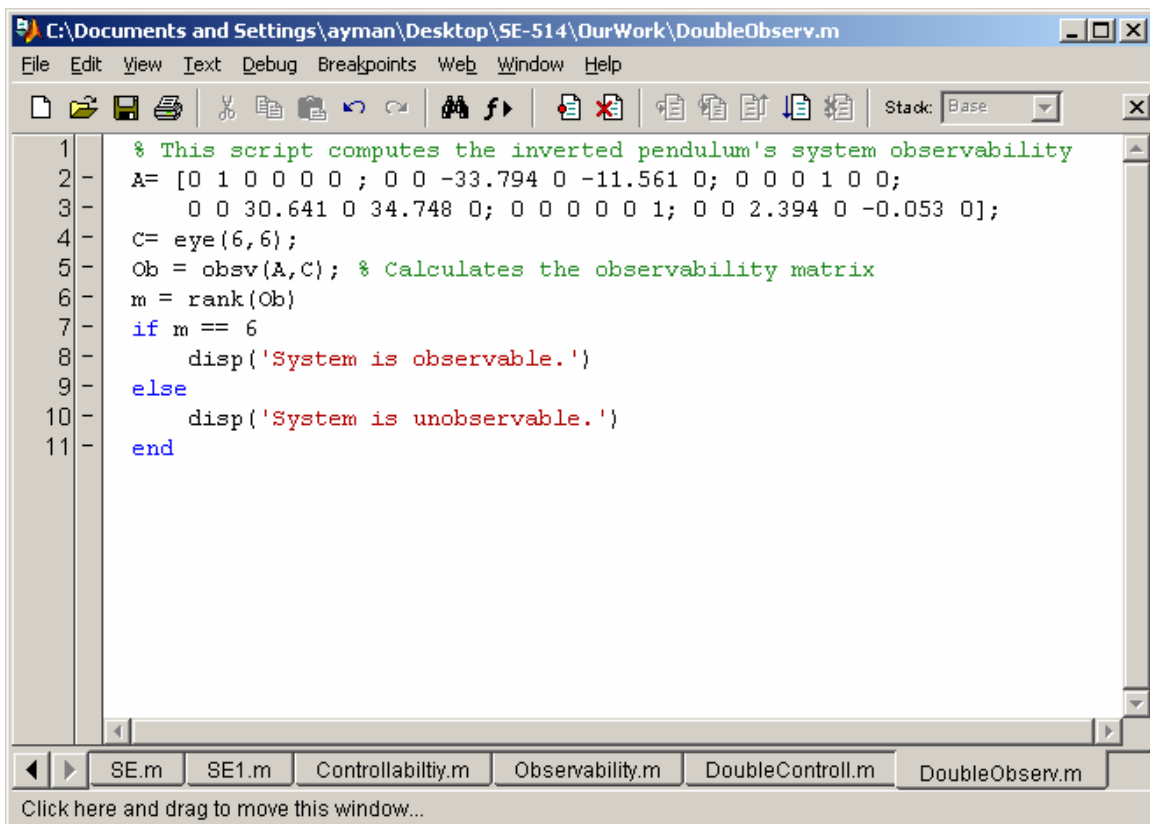
```
>>
n =
```

-2.0059e+009

System is controllable.

## Observability

observability refers to the ability to estimate a state variable. A system is observable if, and only if, there exists a finite time  $T$  such that the initial state  $\mathbf{x}(0)$  can be determined from the observation history  $y(t)$  given the control  $u(t)$ . For the same system with output  $y = Cx$ , the system is observable if the rank of the observability matrix is 4, which is the full length of the observability matrix.

A screenshot of a MATLAB script editor window titled 'C:\Documents and Settings\ayman\Desktop\SE-514\OurWork\DoubleObserv.m'. The script defines a 6x6 system matrix A, a 6x6 identity matrix C, and calculates the observability matrix Ob. It then checks the rank of Ob. If the rank is 6, it displays 'System is observable.'; otherwise, it displays 'System is unobservable.'.

```
1 % This script computes the inverted pendulum's system observability
2 A= [0 1 0 0 0 0 ; 0 0 -33.794 0 -11.561 0; 0 0 0 1 0 0;
3     0 0 30.641 0 34.748 0; 0 0 0 0 0 1; 0 0 2.394 0 -0.053 0];
4 C= eye(6,6);
5 Ob = obsv(A,C); % Calculates the observability matrix
6 m = rank(Ob)
7 if m == 6
8     disp('System is observable.')
9 else
10    disp('System is unobservable.')
11 end
```

```
>>
m =
```

System is observable.

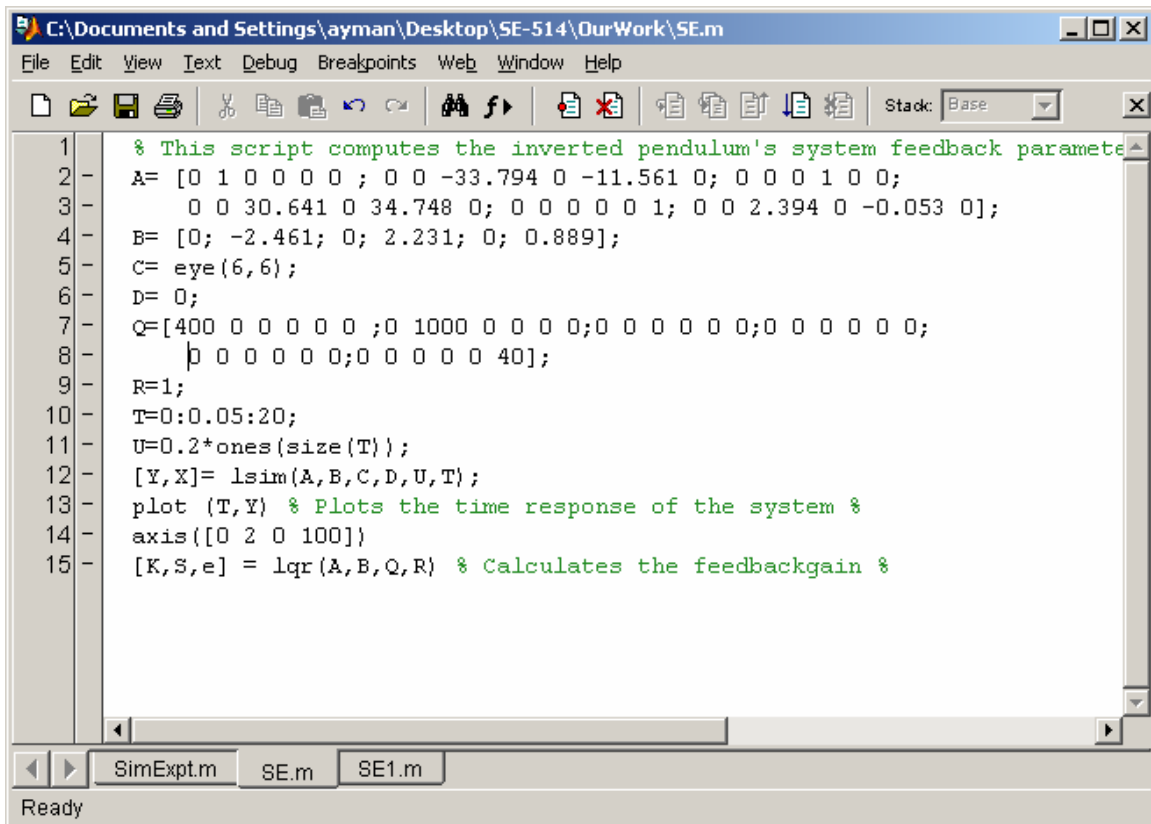
## Simulation (off-line)

The open-loop behavior of the system can be observed by simulating a step response to the system. And It is observed with a step input, the system is unstable. Thus, a controller needs to be designed and implemented to improve and stabilize the system.

In order to stabilize the double inverted pendulum system, a state feedback approach is considered Shown in the block diagram.

A full-state feedback condition is assumed and the feedback gain,  $K$  of the system is to be determined. The feedback matrix gain can be calculated by using the LQR method, which will provide with the optimal controller values.

*(This script Plots the time response of the system and computes the inverted pendulum's system feedback parameters)*

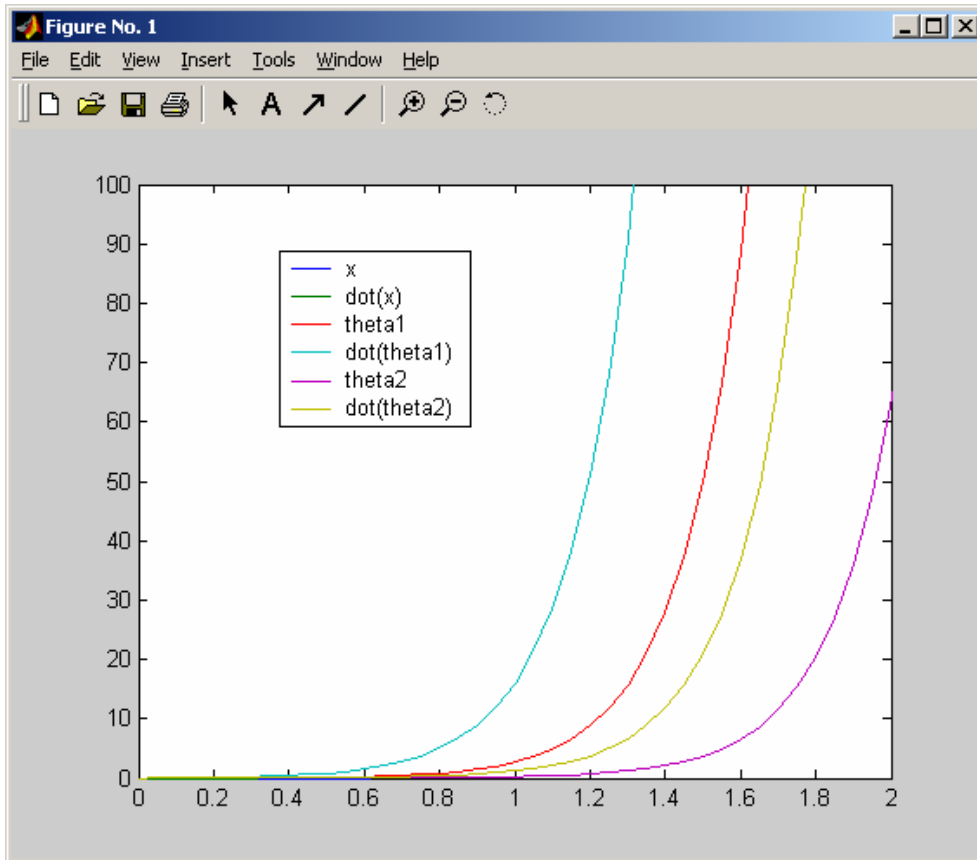


The image shows a MATLAB script window titled 'C:\Documents and Settings\ayman\Desktop\SE-514\OurWork\SE.m'. The script contains the following code:

```
1 % This script computes the inverted pendulum's system feedback parameters
2 A= [0 1 0 0 0 0 ; 0 0 -33.794 0 -11.561 0; 0 0 0 1 0 0;
3     0 0 30.641 0 34.748 0; 0 0 0 0 0 1; 0 0 2.394 0 -0.053 0];
4 B= [0; -2.461; 0; 2.231; 0; 0.889];
5 C= eye(6,6);
6 D= 0;
7 Q=[400 0 0 0 0 0 ;0 1000 0 0 0 0;0 0 0 0 0 0;0 0 0 0 0 0;
8     0 0 0 0 0 0;0 0 0 0 0 40];
9 R=1;
10 T=0:0.05:20;
11 U=0.2*ones(size(T));
12 [Y,X]= lsim(A,B,C,D,U,T);
13 plot (T,Y) % Plots the time response of the system %
14 axis([0 2 0 100])
15 [K,S,e] = lqr(A,B,Q,R) % Calculates the feedbackgain %
```

The window includes a menu bar (File, Edit, View, Text, Debug, Breakpoints, Web, Window, Help), a toolbar with various icons, and a stack of files (SimExpt.m, SE.m, SE1.m) at the bottom. The status bar at the bottom left shows 'Ready'.

*(Time response plot)*



*(Matlab output)*

```

>>
K =
-20.0000 -45.2943 439.6200 48.7811 -84.8873 -147.2131

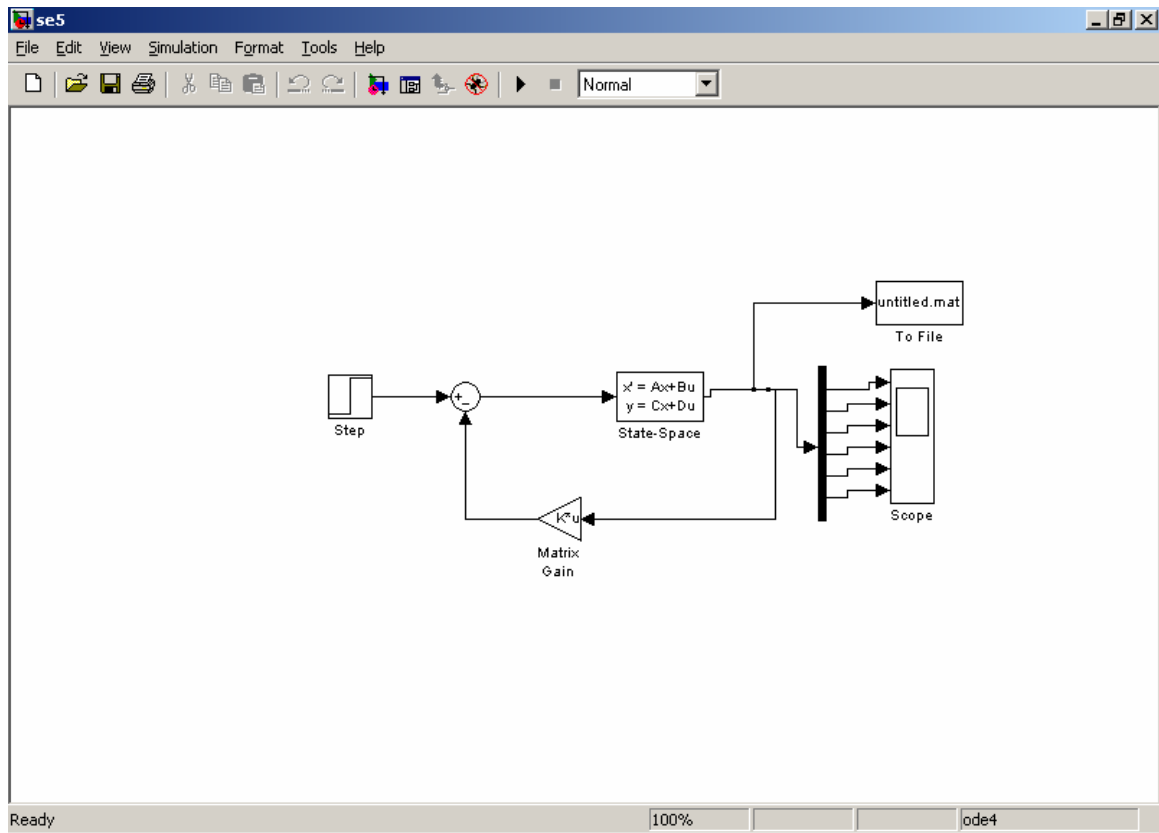
S =
1.0e+004 *

    0.0906    0.0526   -0.0976    0.0225    0.2944    0.0868
    0.0526    0.1029   -0.2435    0.0371    0.5800    0.1866
   -0.0976   -0.2435    2.1084    0.1190   -1.4396   -0.9231
    0.0225    0.0371    0.1190    0.0419    0.2050    0.0032
    0.2944    0.5800   -1.4396    0.2050    3.3235    1.0816
    0.0868    0.1866   -0.9231    0.0032    1.0816    0.4922

e =
-78.4661
-2.7411 + 2.9499i
-2.7411 - 2.9499i
-2.4232 + 2.9484i
-2.4232 - 2.9484i
-0.6325

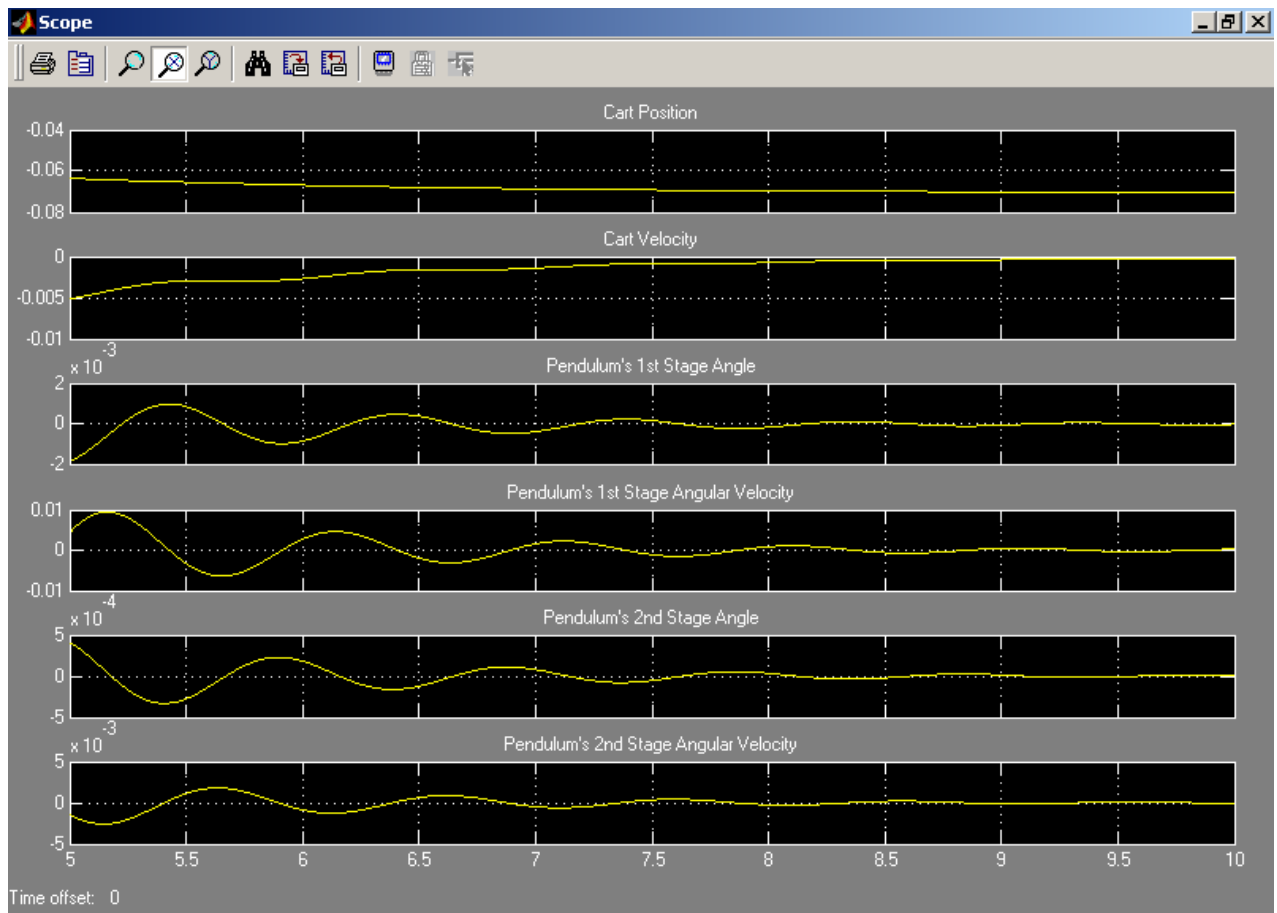
```

*(Block Diagram of Full State Feedback System)*



*(Simulink output)*





## **Simulation (Real-Time)**

Not accomplished (equipments not available)

# Conclusion

From the results of the simulations offline of the single and double inverted pendulums, it can be concluded that the unstable trajectory of both systems with just a step input to the system, was controlled with the use of the kalman gain to stabilize the trajectory. However, the controllability and observability of the system was verified and found satisfactory before a feedback closed loop system was created from an open loop system.

During implementation in real time situation, it was noticed that the cart responds to a small disturbance applied to the pendulum at the stable upright position. The cart moves to the opposite direction to the applied force, to compensate for the applied force and maintain the stable upright position of the pendulum.

Finally, it was observed that the designed controllers performed satisfactorily. Both offline and real time results as shown by the plots of the state variables, converged after the introduction of the controller.

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